

# Home Quote Sheet



How did you hear about us? \_\_\_\_\_

Date: \_\_\_\_\_

Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_-\_\_\_\_-\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_ Married/Single

2<sup>nd</sup> Insured \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_-\_\_\_\_-\_\_\_\_

New Address \_\_\_\_\_

Current Address \_\_\_\_\_

Is home visible from paved road or other homes? \_\_\_\_\_ Year Purchased \_\_\_\_\_ Purchase Price \_\_\_\_\_

Year Built \_\_\_\_\_ SQ Ft \_\_\_\_\_ Bed/Bath \_\_\_\_\_ Stories \_\_\_\_\_ Foundation \_\_\_\_\_

Piling Ht: \_\_\_\_\_ Crawlspace enclosed Y/N Exterior \_\_\_\_\_ Acreage \_\_\_\_\_

Age of Roof: \_\_\_\_\_ Roof Shape: \_\_\_\_\_ Roof Material \_\_\_\_\_ Fireplace/Woodstove

Year Updated: A&H \_\_\_\_\_ Electric \_\_\_\_\_ Carport/Garage 1 / 2 / 3 Attached/Detached Covered patio \_\_\_\_\_

Const. Material: \_\_\_\_\_ Other structures? \_\_\_\_\_ Size/use \_\_\_\_\_

Fence? \_\_\_\_\_ Pets? \_\_\_\_\_ Pool? \_\_\_\_\_ Inground/aboveground Pool fence? \_\_\_\_\_ Slide/diving board Trampoline? \_\_\_\_\_

Recreational Vehicles? \_\_\_\_\_ Pond? \_\_\_\_\_ Hot Tub? \_\_\_\_\_

Monitored Alarm System? \_\_\_\_\_ Provider \_\_\_\_\_ Deadbolt / Fire Extinguisher / Smoke Detector

Claims in last 5 years: type of loss/date of loss/ value of loss

\_\_\_\_\_  
\_\_\_\_\_

Current HO Carrier \_\_\_\_\_ Renewal Date \_\_\_\_\_ Current Liability Limit \_\_\_\_\_

Dwelling Coverage Requested \_\_\_\_\_ Effective Date \_\_\_\_\_

Scheduled jewelry/guns? \_\_\_\_\_ Flood Insurance? \_\_\_\_\_ Flood Administrator \_\_\_\_\_

Occupation? \_\_\_\_\_ Education? \_\_\_\_\_ Current Auto Carrier? \_\_\_\_\_

Notes: \_\_\_\_\_